

# ***VITAMIN MONTHLY REPORT***

Report Date. JULY 30TH, 2025

One stop solution supplier  
Vitamins to VEGA



**VEGA**

# ***IDEAS FOR BETTER LIFE***

vitamin monthly report

Report Date. July 30th, 2025



**Comprehensive**



**Professional**



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## ***Statement***

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The analysis and comments in the report only represent the views of VEGA Group, not as research conclusions or investment basis.We hope to make good use of it and make careful decisions! If you have in-depth needs for related information or questions, please contact the relevant salesperson.

## • **Background**

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This month, the overall market situation of China's vitamin market is relatively stable. In July and August, most factories entered the shutdown and maintenance season. The downstream remained rational in the rhythm of replenishing inventory, and most customers replenished on demand. The market of vitamin A and vitamin E is temporarily stable, and the overall market is mainly digesting inventory, but some factories of VE have begun to raise prices. Vitamin D3 and B1 manufacturers have a firm attitude to support prices. The market spot inventory is relatively small, and the market attention is relatively high. The market demand for calcium pantothenate and niacinamide is weak, and the market is weak.

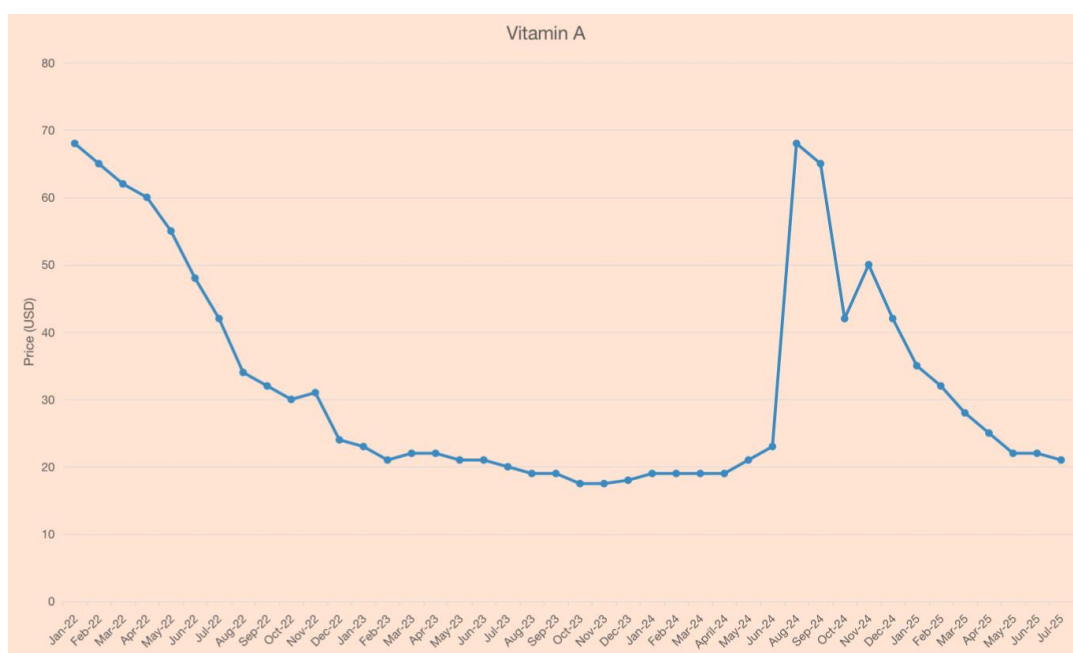




## Vitamin A

In the early stage, the price of VA1000 remained low due to the impact of new production capacity and some inventory. The European market quotation in July was around €19.5 - 22 / KG. In the domestic market, some factories adjusted their production strategies due to prices approaching the bottom line and reduced production capacity. At the same time, overseas users have been preparing large quantities since late May, and the market supply has become tight due to high-temperature maintenance in summer. However, overall, the market inventory has been consumed a lot due to the downward trend in prices. The current delivery situation is very tight, and the market has bottomed out and the price is FOB USD 20.5-22/KG.

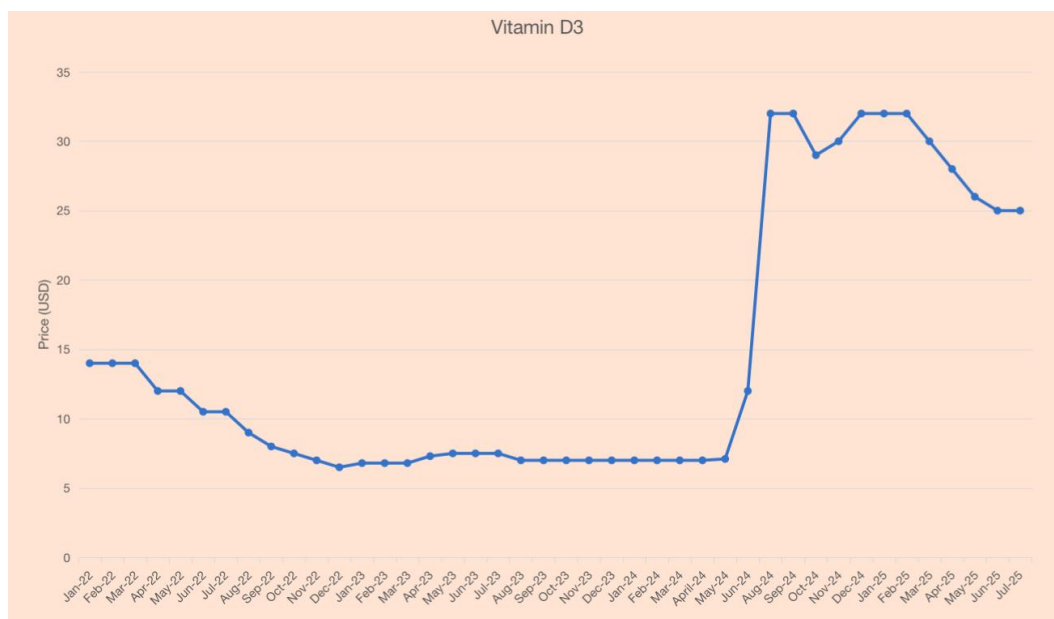
Affected by factors such as tight supply and reduced production capacity due to upcoming maintenance, it is expected that the price of VA1000 will rise to a reasonable range in the future, possibly reaching around US\$25.



## Vitamin D3

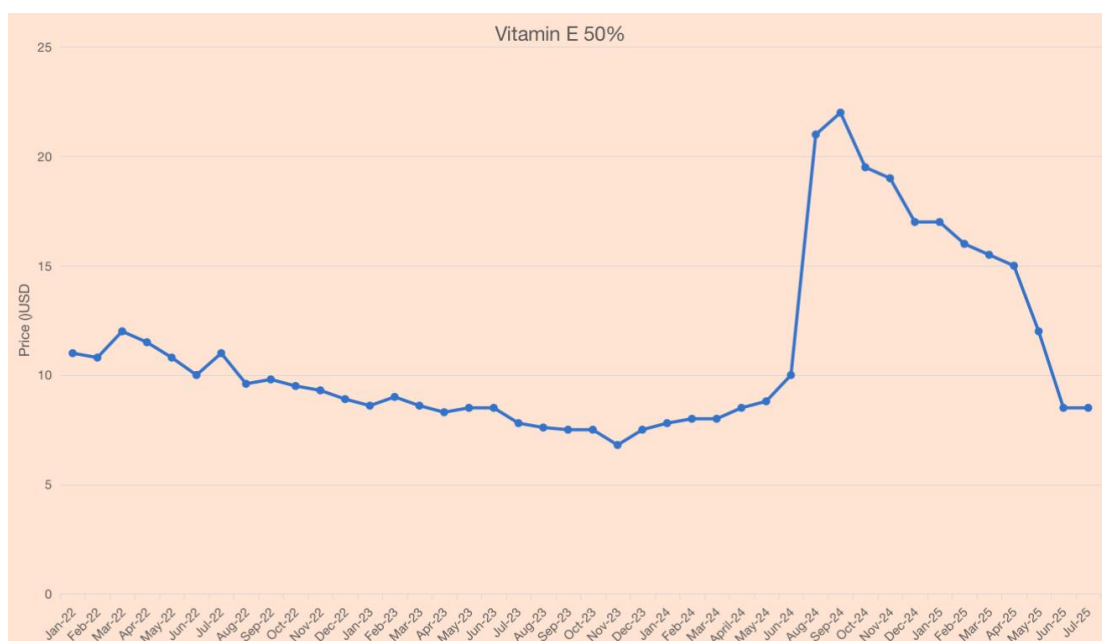
Vitamin D3 manufacturers have a strong desire to raise prices. Some manufacturers have stopped offering and signing. Domestic market prices have risen, and export and international market prices have remained high, with very tight export supply situation. The market attention is relatively high, and inquiries and transactions have increased.

The current market price is FOB USD25-35/KG depends on different brand. We need to pay attention to the quotation and shipment of upstream factories in the future.



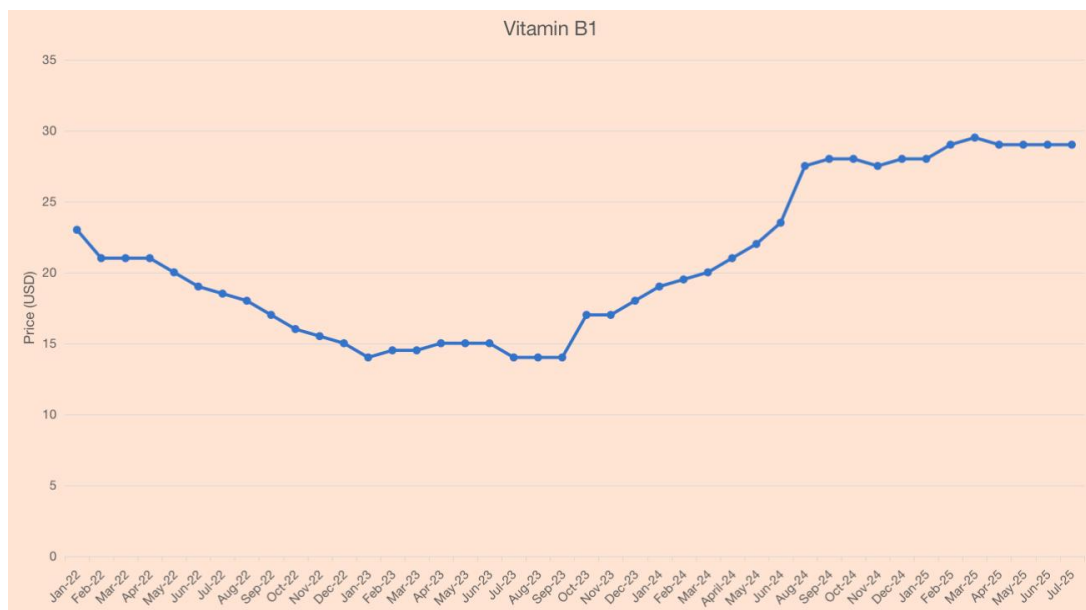
## Vitamin E

The European market quoted 9.4-9.9 euros/kg. DSM-Firmenich's vitamin E plant in Sisselen, Switzerland, plans to close for 6 weeks from mid-July; the NHU plant plans to start maintenance of the vitamin E production line in early June, which will last for 10-12 weeks. The ZMC vitamin E unit plans to shut down for maintenance in early June. It is understood that the Beisha vitamin E production line plans to shut down for maintenance in July, which is expected to last for 10-11 weeks. The recent market price is temporarily stable at around USD8-8.5/KG depending on the brand and production date.



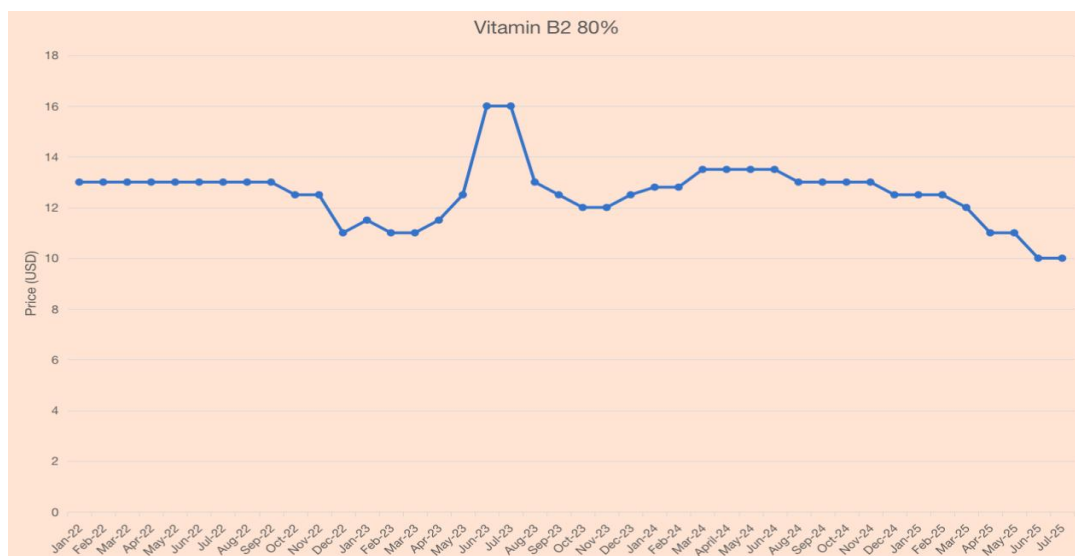
## Vitamin B1 / Thiamine

Vitamin B1 market price is relatively stable in Jul. Factory are still strong willing to keep offer stable at higher level. Recent weeks factory joint to stop offer. The market stock materials is quiet less, even it is very difficult to find lower price materials on the market now. Customer will pay attention to factory new quotations in the future. Present market exporting offering for B1 HCL around USD34.0/KG, and B1 MONO around USD29.0/kg FOB.



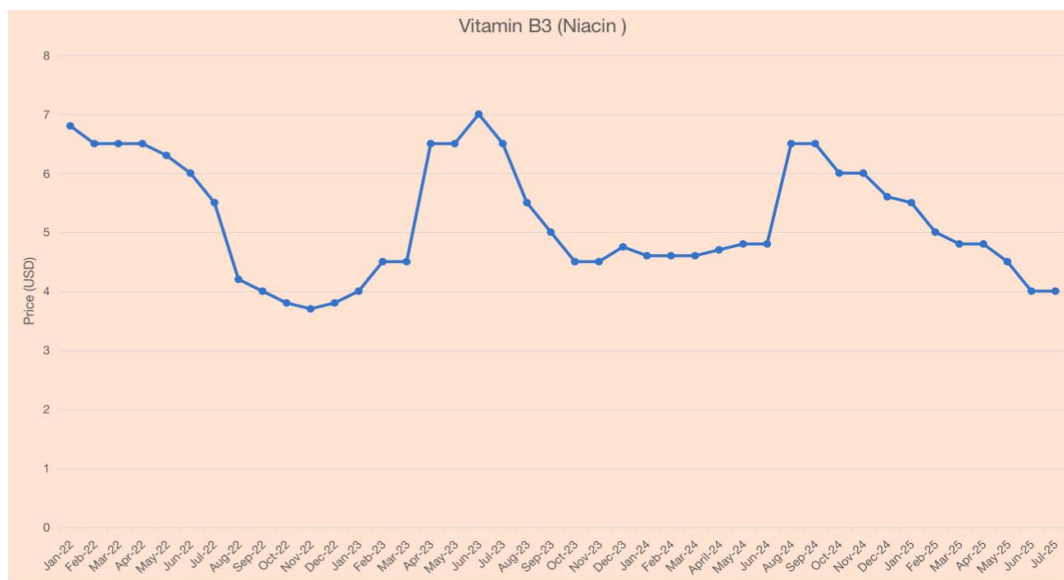
## Vitamin B2 / Riboflavin

Vitamin B2 market is relatively stable, the demand is weak. At present, the market transaction price of B2 80% is around USD10-11/KG FOB. The price for B2 98% is about USD 32-40/KG FOB based on different brand.



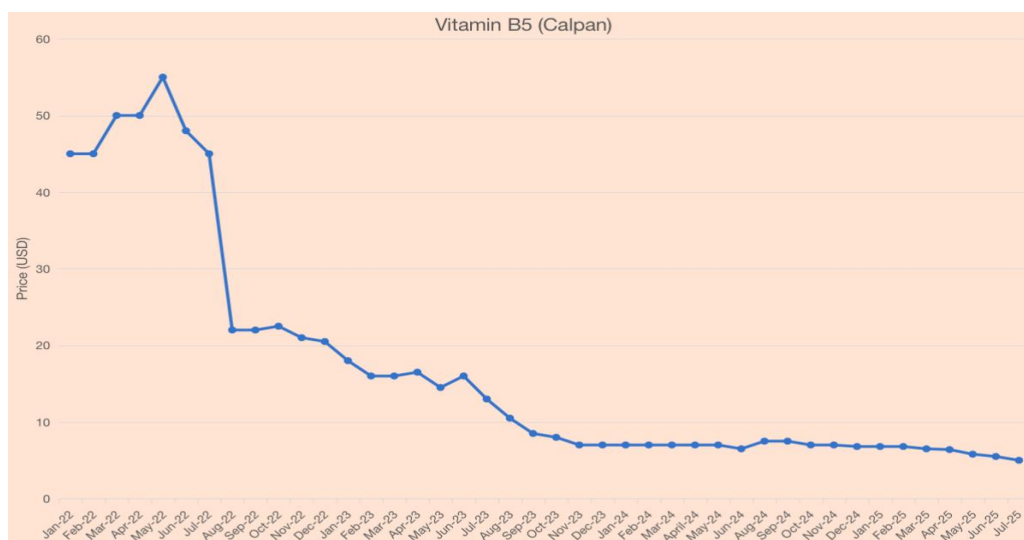
## Vitamin B3 / Nicotinamide, Niacin

The market trend is relatively stable. The current export transaction price from China is estimated to be around USD3.8-4/KG FOB. Some mainstream Nicotinamide factories have stopped offering in late July, which cause the transactions active.



## Vitamin B5 / Calcium Pantothenate

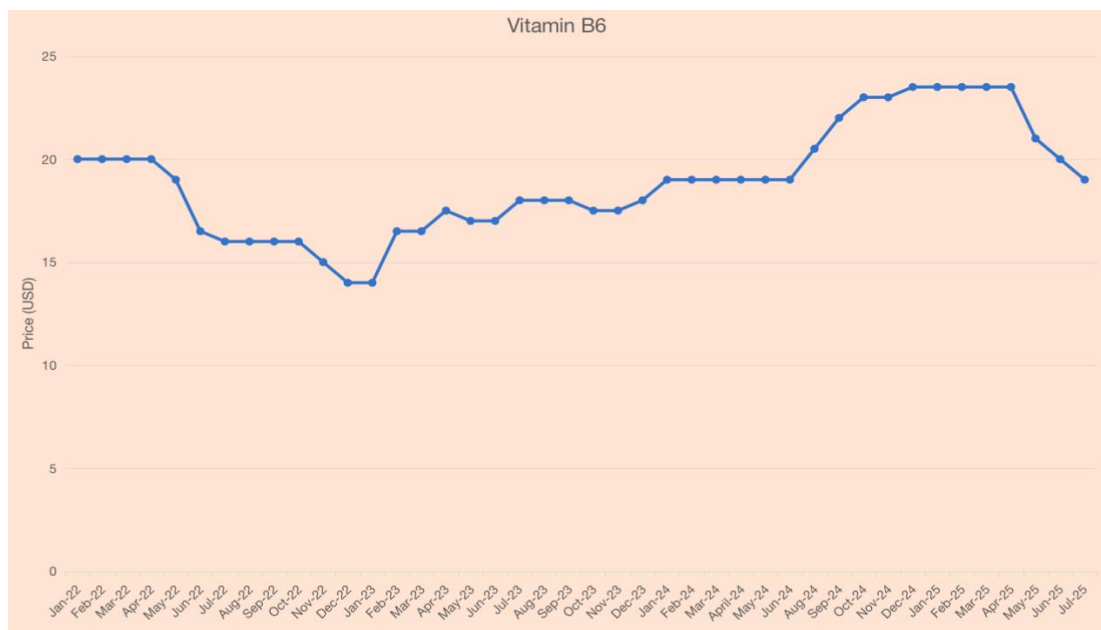
The market price is relatively stable with slightly downwards in past months. The market demand is generally quiet from the end users. Vitamin B5 market has break through the historical low price. Some factory has reported a price loss in previous period, and some small scale factory will have much bigger pressure on their production cost. Factory make production base according to the market demand. And customers are more cautious about current price and market trend. Current market price is around USD 5-5.5/KG FOB basis.





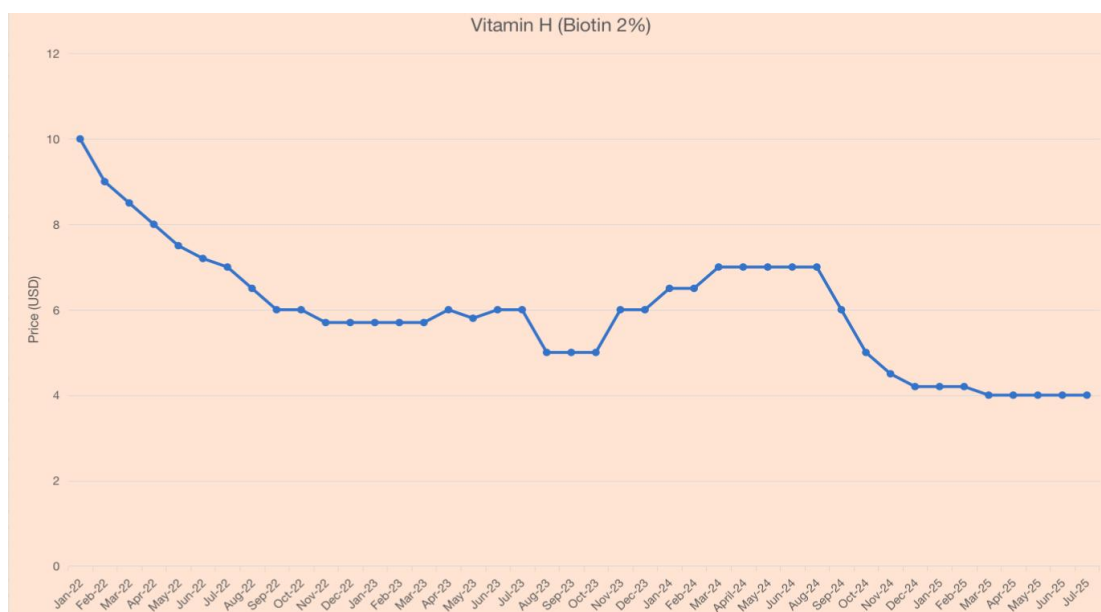
## Vitamin B6

Vitamin B6 market is stable with slightly downwards. With the new factory come into production, and led a slightly downwards in market. There are some traders are rushing to delivery, and some factory still keep a firm price. The market price is a little bit mixed. Currently the market price is around USD 19.0- 20.0/KG FOB basis.



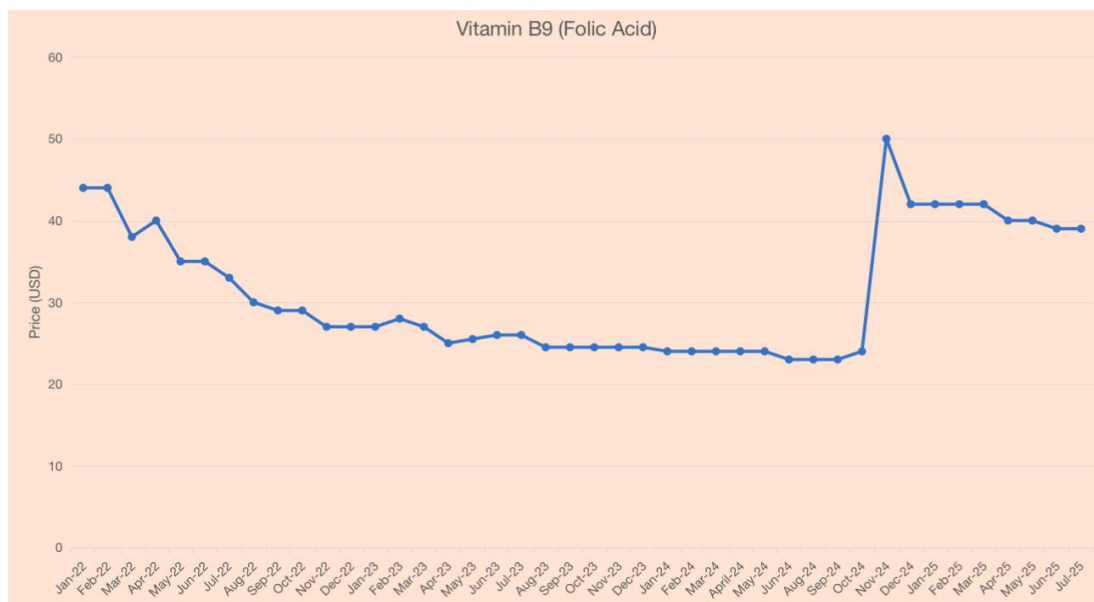
## Vitamin H / Biotin 2%

At present, the price of 2% Biotin in the domestic market is at USD4/KG. The market price is weak as little inquires, and the price of some small manufacturers is slightly lower.



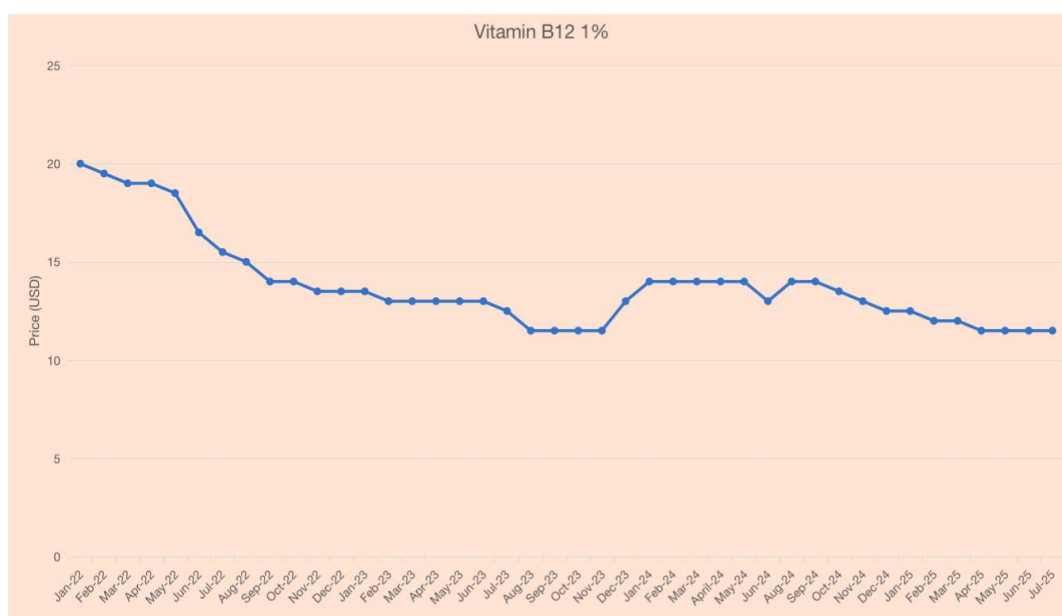
## Vitamin B9 / Folic Acid

The market price is stable in generally. The current export transaction price from China is expected to be USD39-40/KG FOB. The price is expected to remain stable.



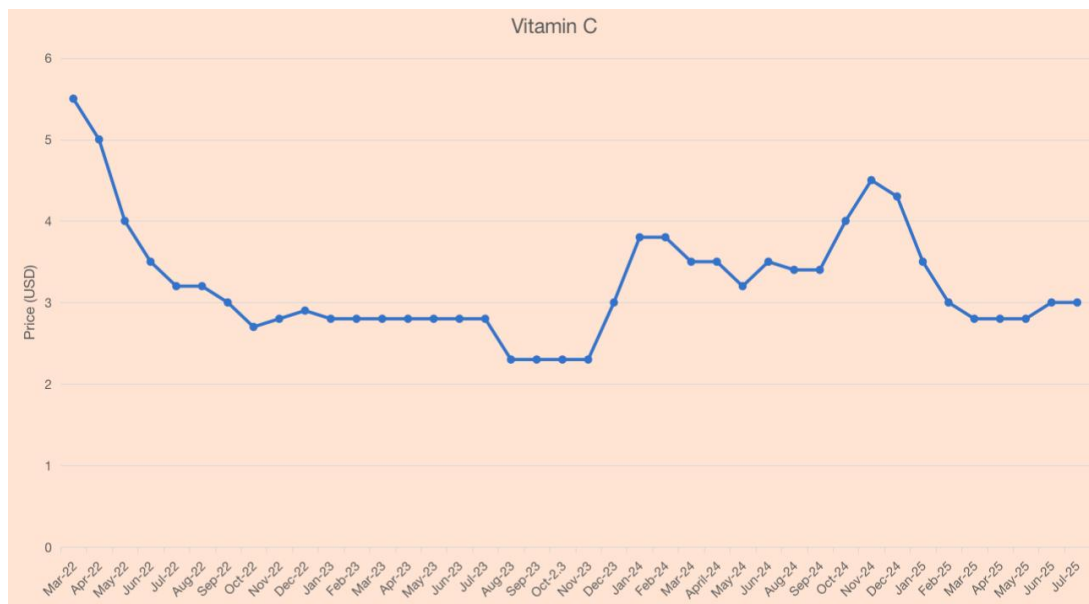
## Vitamin B12

In July, The downstream demand for vitamin B12 was still weak, resulting in a stable market price. Now market price is USD11.5-11.8/KG. The B12 Pure market price is about USD1245-1300/KG FOB.



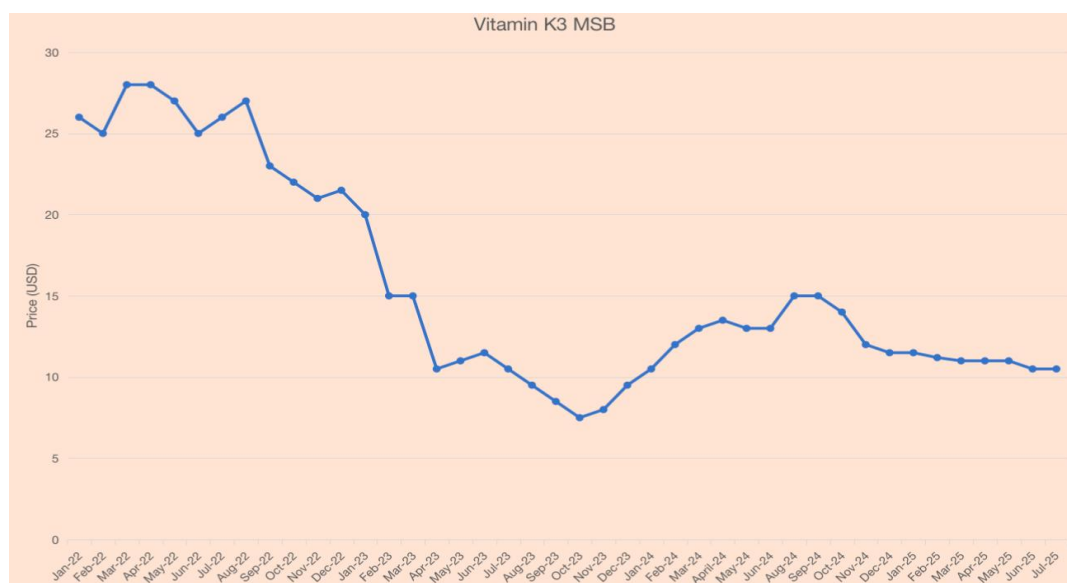
## Vitamin C / Ascorbic Acid

VC market is keep stable this month. End-user's demand is quiet, and they purchased as needed. The FOB price of VC 35% is about USD 1.8/KG, VC coated is around USD 3.3/KG, and the price of VC powder is around USD3.3/KG.



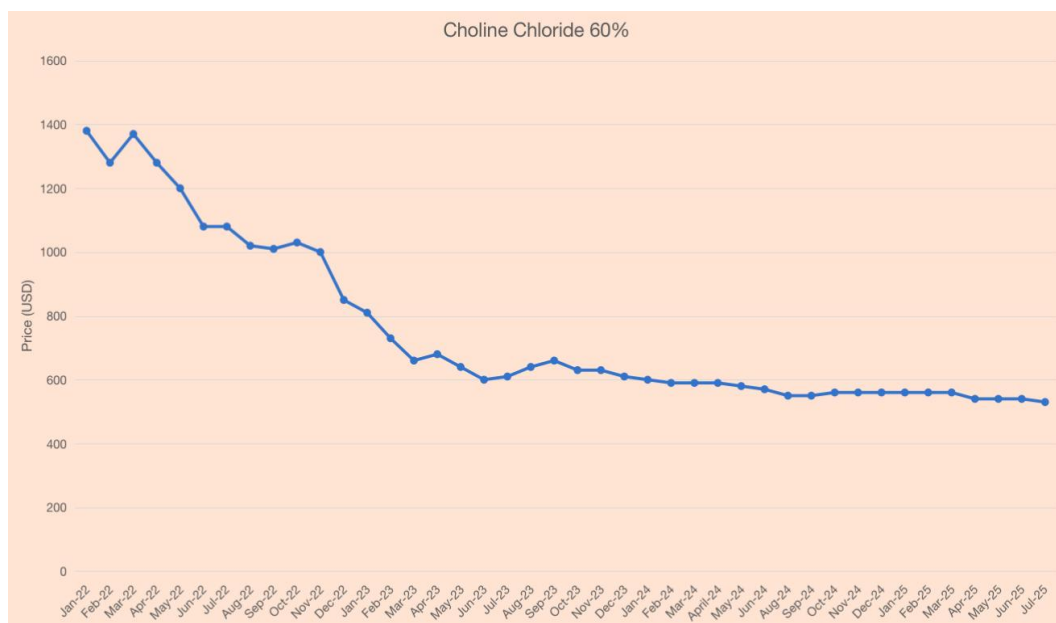
## Vitamin K3

The Vitamin K3 market is soft. Producers are holding prices firm, but trading activity is thin. The market transaction price of K3 MSB is around USD9.5-10.5/KG FOB. MNB is around USD10.5-11.5/KG FOB.



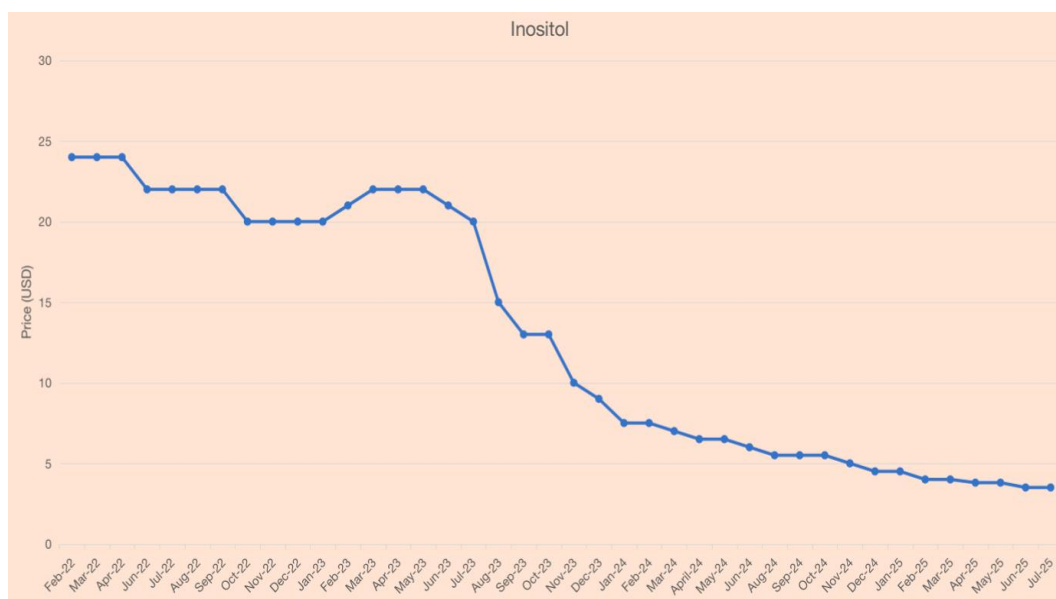
## Choline Chloride

Choline chloride and raw material trimethylamine are in a situation of ample supply and weak demand. The price of ethylene oxide is affected by supply and demand, and has dropped. The price of choline chloride is mainly operating in a weak trend. The main focus is on the dynamics of the upstream raw material factories and the raw material quotations. Currently, the market price is USD530/MT.



## Inositol

Recently, market prices have been weak. Manufacturers have relatively abundant supplies, market demand is average. The current market price is between USD 3.0 - 3.3/KG FOB, and there is a certain gap in prices between different factories.







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